MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

SEPTEMBER 30, 1998

(Details may not add to totals)

UNIV OF FLA LIB ★ DOCUMENTS DEPT
OCT 16 1998
U.S. DEPOSITORY

TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, SEPTEMBER 30, 1998 AND COMPARATIVE FIGURES FOR SEPTEMBER 30, 1997

(Amount in millions of dollars)

Title	SEPTEMBER 30, 1998		SEPTEMBER 30, 1997	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills	[1] 5.244	$637,648	[1] 5.494	$701,909
Treasury Notes	6.291	2,009,115	6.432	2,122,172
Treasury Bonds	8.703	610,444	8.874	576,151
Treasury Inflation-Indexed Notes	3.639	41,863	3.621	24,384
Treasury Inflation-Indexed Bonds	3.710	16,960	N/A	N/A
Federal Financing Bank [2]	8.917	15,000	8.917	15,000
Total Marketable	[3] 6.556	3,331,030	[3] 6.668	3,439,616
Nonmarketable:				
Domestic Series	7.932	29,995	7.930	29,995
Foreign Series	7.583	35,079	7.637	34,909
R.E.A. Series	5.000	1	5.000	1
State and Local Government Series	5.845	164,431	6.401	111,863
United States Savings Securities	6.377	180,816	6.420	182,665
Government Account Series	7.047	1,777,329	7.380	1,608,478
Total Nonmarketable	6.903	2,187,651	7.235	1,967,912
Total Interest-bearing Debt	[3] 6.694	5,518,681	[3] 6.874	5,407,528
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit	.....	532	.....	536
Subject to the Statutory Debt Limit	.....	6,980	.....	5,082
Total Noninterest-bearing Debt	.....	7,512	.....	5,618
Total Public Debt Outstanding	.....	5,526,193	.....	5,413,146

TABLE II -- STATUTORY DEBT LIMIT, SEPTEMBER 30, 1998

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding	$5,526,193
Less amounts not subject to limit:	
Noninterest-bearing Debt	532
Unamortized Discount [4]	71,380
Federal Financing Bank	15,000
Total Public Debt subject to limit	5,439,281
Other debt subject to limit:	
Guaranteed Debt of Government agencies	166
Total Debt Subject to limit	**5,439,447**
Statutory Debt Limit [5]	5,950,000
Balance of Statutory Debt Limit	510,553

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Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: [a]								
Marketable:								
Treasury Bills (Maturity Value): [6] [c]								
CUSIP:	Yield:							
912795 AL5	5.075		04/02/98	10/01/98	10/01/98	10,905	.....	19,940
	4.995		07/02/98			9,036		
AM3	5.000		04/09/98	10/08/98	10/08/98	10,788	.....	19,594
	4.960		07/09/98			8,806		
912794 5A8	5.200		10/16/97	10/15/98	10/15/98	18,774	.....	39,155
	5.130		04/16/98			11,439		
	4.980		07/16/98			8,941		
912795 AN1	5.060		04/23/98	10/22/98	10/22/98	10,765	.....	19,999
	4.950		07/23/98			9,234		
AP6	5.115		04/30/98	10/29/98	10/29/98	11,068	.....	19,970
	4.920		07/30/98			8,902		
AQ4	5.110		05/07/98	11/05/98	11/05/98	11,838	.....	20,970
	4.980		08/06/98			9,132		
912794 5B6	5.140		11/13/97	11/12/98	11/12/98	18,451	.....	39,166
	5.170		05/14/98			11,886		
	4.940		08/13/98			8,829		
912795 AR2	5.160		05/21/98	11/19/98	11/19/98	11,367	.....	20,911
	4.910		08/20/98			9,545		
AS0	5.165		05/28/98	11/27/98	11/27/98	11,320	.....	20,380
	4.920		08/27/98			9,059		
AT8	5.110		06/04/98	12/03/98	12/03/98	11,186	.....	20,093
	4.800		09/03/98			8,907		
912794 5C4	5.180		12/11/97	12/10/98	12/10/98	18,011	.....	38,630
	5.155		06/11/98			11,571		
	4.790		09/10/98			9,048		
912795 AU5	5.065		06/18/98	12/17/98	12/17/98	11,246	.....	20,561
	4.740		09/17/98			9,315		
AV3	5.120		06/25/98	12/24/98	12/24/98	11,885	.....	23,045
	4.635		09/24/98			11,160		
AW1	5.055		07/02/98	12/31/98	12/31/98	12,154	.....	12,154
BS9	5.065		01/08/98	01/07/99	01/07/99	17,837	.....	30,018
	5.010		07/09/98			12,181		
AX9	5.025		07/16/98	01/14/99	01/14/99	11,213	.....	11,213
AY7	5.045		07/23/98	01/21/99	01/21/99	11,135	.....	11,135
AZ4	5.015		07/30/98	01/28/99	01/28/99	11,562	.....	11,562
BT7	4.965		02/05/98	02/04/99	02/04/99	19,190	.....	31,157
	5.030		08/06/98			11,967		
BA8	4.940		08/13/98	02/11/99	02/11/99	11,457	.....	11,457
BB6	4.945		08/20/98	02/18/99	02/18/99	11,863	.....	11,863
BC4	4.940		08/27/98	02/25/99	02/25/99	11,299	.....	11,299
BU4	5.125		03/05/98	03/04/99	03/04/99	17,973	.....	29,664
	4.830		09/03/98			11,691		
BD2	4.790		09/10/98	03/11/99	03/11/99	11,326	.....	11,326
BE0	4.755		09/17/98	03/18/99	03/18/99	11,388	.....	11,388
BF7	4.615		09/24/98	03/25/99	03/25/99	11,302	.....	11,302
BV2	5.110		04/02/98	04/01/99	04/01/99	16,751	.....	16,751
BW0	5.125		04/30/98	04/29/99	04/29/99	15,344	.....	15,344
BX8	5.150		05/28/98	05/27/99	05/27/99	15,540	.....	15,540
BY6	5.130		06/25/98	06/24/99	06/24/99	15,093	.....	15,093
BZ3	5.095		07/23/98	07/22/99	07/22/99	15,769	.....	15,769
CA7	5.000		08/20/98	08/19/99	08/19/99	15,756	.....	15,756
CB5	4.505		09/17/98	09/16/99	09/16/99	15,440	.....	15,440
Total Treasury Bills.....			.....	.....	.....	637,648	.....	637,648
Treasury Notes: [7] [d]								
CUSIP:	Series:	Interest Rate:						
912827 C67	H	7-1/8	10/15/91	10/15/98	04/15-10/15	10,268	.....	10,268
M66	T	4-3/4	11/01/93	10/31/98	04/30-10/31	13,023	.....	13,023
Z70	AL	5-7/8	10/31/96	10/31/98	04/30-10/31	21,221	.....	21,221
WW8	D	8-7/8 [8]	11/15/88	11/15/98	05/15-11/15	9,903	.....	9,903
V74	Z	5-1/2	11/24/95	11/15/98	05/15-11/15	20,598	.....	20,598
N24	U	5-1/8	11/30/93	11/30/98	05/31-11/30	12,115	.....	12,115
2B7	AM	5-5/8	12/02/96	11/30/98	05/31-11/30	20,532	.....	20,532
N40	V	5-1/8	12/31/93	12/31/98	06/30-12/31	12,444	.....	12,444
2D3	AN	5-3/4	12/31/96	12/31/98	06/30-12/31	20,615	.....	20,615
D74	E	6-3/8	01/15/92	01/15/99	01/15-07/15	10,559	.....	10,559
N65	J	5	01/31/94	01/31/99	01/31-07/31	12,901	.....	12,901
2F8	AB	5-7/8	01/31/97	01/31/99	01/31-07/31	19,468	.....	19,468
XE7	A	8-7/8 [8]	02/15/89	02/15/99	02/15-08/15	9,720	.....	9,720
W73	W	5	02/15/96	02/15/99	02/15-08/15	21,997	.....	21,997
P22	K	5-1/2	02/28/94	02/28/99	02/28-08/31	11,914	.....	11,914
2K7	AC	5-7/8	02/28/97	02/28/99	02/28-08/31	19,916	.....	19,916
P48	L	5-7/8	03/31/94	03/31/99	03/31-09/30	12,780	.....	12,780
2N1	AD	6-1/4	03/31/97	03/31/99	03/31-09/30	19,798	.....	19,798

Loan Description				Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
							Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:									
CUSIP:	Series:	Interest Rate:							
912827 E81	F	7		04/15/92	04/15/99	04/15-10/15	10,178	.....	10,178
P63	M	6-1/2		05/02/94	04/30/99	04/30-10/31	12,292	.....	12,292
2R2	AE	6-3/8		04/30/97	04/30/99	04/30-10/31	19,353	.....	19,353
XN7	B	9-1/8	[8]	05/15/89	05/15/99	05/15-11/15	10,047	.....	10,047
X72	X	6-3/8		05/15/96	05/15/99	05/15-11/15	23,360	.....	23,360
Q21	N	6-3/4		05/31/94	05/31/99	05/31-11/30	12,339	.....	12,339
2V3	AF	6-1/4		06/02/97	05/31/99	05/31-11/30	18,575	.....	18,575
Q47	P	6-3/4		06/30/94	06/30/99	06/30-12/31	13,101	.....	13,101
2X9	AG	6		06/30/97	06/30/99	06/30-12/31	17,862	.....	17,862
F98	G	6-3/8		07/15/92	07/15/99	01/15-07/15	10,006	.....	10,006
Q62	Q	6-7/8		08/01/94	07/31/99	01/31-07/31	12,411	.....	12,411
3B6	AH	5-7/8		07/31/97	07/31/99	01/31-07/31	16,839	.....	16,839
XW7	C	8	[8]	08/15/89	08/15/99	02/15-08/15	10,164	.....	10,164
Y89	Y	6		08/15/96	08/15/99	02/15-08/15	22,708	.....	22,708
R20	R	6-7/8		08/31/94	08/31/99	02/28-08/31	12,397	.....	12,397
3F7	AJ	5-7/8		09/02/97	08/31/99	02/28-08/31	17,215	.....	17,215
R46	S	7-1/8		09/30/94	09/30/99	03/31-09/30	12,836	.....	12,836
3H3	AK	5-3/4	[8]	09/30/97	09/30/99	03/31-09/30	17,487	.....	17,487
H21	H	6		10/15/92	10/15/99	04/15-10/15	10,337	.....	10,337
R61	T	7-1/2		10/31/94	10/31/99	04/30-10/31	12,152	.....	12,152
3K6	AL	5-5/8	[8]	10/31/97	10/31/99	04/30-10/31	16,824	.....	16,824
YE6	D	7-7/8	[8]	11/15/89	11/15/99	05/15-11/15	10,774	.....	10,774
Z96	Z	5-7/8		11/15/96	11/15/99	05/15-11/15	22,870	.....	22,870
S29	U	7-3/4		11/30/94	11/30/99	05/31-11/30	11,934	.....	11,934
3P5	AM	5-5/8	[8]	12/01/97	11/30/99	05/31-11/30	17,051	.....	17,051
S45	V	7-3/4		01/03/95	12/31/99	06/30-12/31	12,523	.....	12,523
3R1	AN	5-5/8	[8]	12/31/97	12/31/99	06/30-12/31	16,747	.....	16,747
J37	E	6-3/8		01/15/93	01/15/00	01/15-07/15	10,104	.....	10,104
S60	G	7-3/4		01/31/95	01/31/00	01/31-07/31	12,229	.....	12,229
3U4	Y	5-3/8	[8]	02/02/98	01/31/00	01/31-07/31	17,502	.....	17,502
YN6	A	8-1/2	[8]	02/15/90	02/15/00	02/15-08/15	10,673	.....	10,673
2H4	U	5-7/8		02/18/97	02/15/00	02/15-08/15	20,421	.....	20,421
T28	H	7-1/8		02/28/95	02/29/00	02/28-08/31	12,496	.....	12,496
3Y6	Z	5-1/2	[8]	03/02/98	02/29/00	02/28-08/31	17,776	.....	17,776
T44	J	6-7/8		03/31/95	03/31/00	03/31-09/30	13,188	.....	13,188
4A7	AB	5-1/2	[8]	03/31/98	03/31/00	03/31-09/30	17,206	.....	17,206
K43	F	5-1/2		04/15/93	04/15/00	04/15-10/15	10,535	.....	10,535
T69	K	6-3/4		05/01/95	04/30/00	04/30-10/31	12,433	.....	12,433
4C3	AC	5-5/8	[8]	04/30/98	04/30/00	04/30-10/31	15,634	.....	15,634
YW6	B	8-7/8	[8]	05/15/90	05/15/00	05/15-11/15	10,496	.....	10,496
2T8	V	6-3/8		05/15/97	05/15/00	05/15-11/15	20,763	.....	20,763
U26	L	6-1/4		05/31/95	05/31/00	05/31-11/30	12,752	.....	12,752
4G4	AD	5-1/2	[8]	06/01/98	05/31/00	05/31-11/30	16,580	.....	16,580
U42	M	5-7/8		06/30/95	06/30/00	06/30-12/31	12,464	.....	12,464
4J8	AE	5-3/8	[8]	06/30/98	06/30/00	06/30-12/31	14,939	.....	14,939
U67	N	6-1/8		07/31/95	07/31/00	01/31-07/31	12,339	.....	12,339
4M1	AF	5-3/8	[8]	07/31/98	07/31/00	01/31-07/31	18,683	.....	18,683
ZE5	C	8-3/4	[8]	08/15/90	08/15/00	02/15-08/15	11,081	.....	11,081
3D2	W	6		08/15/97	08/15/00	02/15-08/15	18,053	.....	18,053
V25	P	6-1/4		08/31/95	08/31/00	02/28-08/31	11,922	.....	11,922
4Q2	AG	5-1/8	[8]	08/31/98	08/31/00	02/28-08/31	20,029	.....	20,029
V41	Q	6-1/8		10/02/95	09/30/00	03/31-09/30	12,011	.....	12,011
4R0	AH	4-1/2	[8]	09/30/98	09/30/00	03/31-09/30	19,269	.....	19,269
V66	R	5-3/4		10/31/95	10/31/00	04/30-10/31	12,080	.....	12,080
ZN5	D	8-1/2	[8]	11/15/90	11/15/00	05/15-11/15	11,520	.....	11,520
3M2	X	5-3/4	[8]	11/17/97	11/15/00	05/15-11/15	16,036	.....	16,036
W24	S	5-5/8		11/30/95	11/30/00	05/31-11/30	12,357	.....	12,357
W40	T	5-1/2		01/02/96	12/31/00	06/30-12/31	12,821	.....	12,821
W65	E	5-1/4		01/31/96	01/31/01	01/31-07/31	12,816	.....	12,816
ZX3	A	7-3/4	[8]	02/15/91	02/15/01	02/15-08/15	11,313	.....	11,313
3W0	S	5-3/8	[c]	02/17/98	02/15/01	02/15-08/15	15,367	.....	15,367
X23	F	5-5/8		02/29/96	02/28/01	02/28-08/31	12,820	.....	12,820
X49	G	6-3/8		04/10/96	03/31/01	03/31-09/30	14,181	.....	14,181
X64	H	6-1/4		04/30/96	04/30/01	04/30-10/31	13,780	.....	13,780
A85	B	8	[8]	05/15/91	05/15/01	05/15-11/15	12,398	.....	12,398
4E9	T	5-5/8	[8]	05/15/98	05/15/01	05/15-11/15	12,874	.....	12,874
Y22	J	6-1/2		05/31/96	05/31/01	05/31-11/30	13,722	.....	13,722
Y48	K	6-5/8		07/01/96	06/30/01	06/30-12/31	14,282	.....	14,282
Y71	L	6-5/8		07/31/96	07/31/01	01/31-07/31	14,137	.....	14,137
B92	C	7-7/8	[c]	08/15/91	08/15/01	02/15-08/15	12,339	.....	12,339
Z39	M	6-1/2		09/30/96	08/31/01	02/28-08/31	14,000	.....	14,000
Z54	N	6-3/8		09/30/96	09/30/01	03/31-09/30	14,519	.....	14,519
Z88	P	6-1/4		10/31/96	10/31/01	04/30-10/31	14,640	.....	14,640
D25	D	7-1/2	[v]	11/15/91	11/15/01	05/15-11/15	24,226	.....	24,226
2C5	Q	5-7/8		12/02/96	11/30/01	05/31-11/30	14,031	.....	14,031
2E1	R	6-1/8		12/31/96	12/31/01	06/30-12/31	13,971	.....	13,971
2G6	C	6-1/4		01/31/97	01/31/02	01/31-07/31	13,453	.....	13,453
2L5	D	6-1/4		02/28/97	02/28/02	02/28-08/31	13,800	.....	13,800
2P6	E	6-5/8		03/31/97	03/31/02	03/31-09/30	14,301	.....	14,301
2S0	F	6-5/8		04/30/97	04/30/02	04/30-10/31	14,475	.....	14,475
F49	A	7-1/2	[8]	05/15/92	05/15/02	05/15-11/15	11,714	.....	11,714
2W1	G	6-1/2		06/02/97	05/31/02	05/31-11/30	13,504	.....	13,504

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059	.....	13,059
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231	.....	12,231
G55	B	6-3/8 [8]	08/17/92	08/15/02	02/15-08/15	23,859	.....	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732	.....	12,732
3J9	M	5-7/8 [8]	09/30/97	09/30/02	03/31-09/30	12,807	.....	12,807
3L4	N	5-3/4 [8]	10/31/97	10/31/02	04/30-10/31	11,737	.....	11,737
3Q3	P	5-3/4 [8]	12/01/97	11/30/02	05/31-11/30	12,121	.....	12,121
3S9	Q	5-5/8 [8]	12/31/97	12/31/02	06/30-12/31	12,052	.....	12,052
3V2	C	5-1/2 [8]	02/02/98	01/31/03	01/31-07/31	13,101	.....	13,101
J78	A	6-1/4 [8]	02/16/93	02/15/03	02/15-08/15	23,563	.....	23,563
3Z3	D	5-1/2 [8]	03/02/98	02/28/03	02/28-08/31	13,670	.....	13,670
4B5	E	5-1/2 [8]	03/31/98	03/31/03	03/31-09/30	14,173	.....	14,173
4D1	F	5-3/4 [8]	04/30/98	04/30/03	04/30-10/31	12,573	.....	12,573
4H2	G	5-1/2 [8]	06/01/98	05/31/03	05/31-11/30	13,132	.....	13,132
4K5	H	5-3/8 [8]	06/30/98	06/30/03	06/30-12/31	13,127	.....	13,127
L83	B	5-3/4 [8]	08/16/93	08/15/03	02/15-08/15	28,011	.....	28,011
4N9	J	5-1/4 [8]	08/17/98	08/15/03	02/15-08/15	19,852	.....	19,852
N81	A	5-7/8 [8]	02/15/94	02/15/04	02/15-08/15	12,955	.....	12,955
P89	B	7-1/4 [8]	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
Q88	C	7-1/4 [8]	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
R87	D	7-7/8 [8]	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
S86	A	7-1/2 [8]	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
T85	B	6-1/2 [8]	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
U83	C	6-1/2 [8]	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
V82	D	5-7/8 [8]	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
W81	A	5-5/8 [8]	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
X80	B	6-7/8 [8]	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
Y55	C	7 [8]	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
Z62	D	6-1/2 [8]	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
2J0	B	6-1/4 [8]	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
2U5	C	6-5/8 [8]	05/15/97	05/15/07	05/15-11/15	13,958	.....	13,958
3E0	D	6-1/8 [8]	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637
3X8	B	5-1/2 [8]	02/17/98	02/15/08	02/15-08/15	13,583	.....	13,583
4F6	C	5-5/8 [8]	05/15/98	05/15/08	05/15-11/15	27,191	.....	27,191
Total Treasury Notes.....			.....	.....	.....	2,009,115	.....	2,009,115
Treasury Bonds: [7] [d]								
CUSIP:		Interest Rate:						
912810 BG2		3-1/2 [10]	10/03/60	11/15/98	05/15-11/15	4,463	(4,238)	225
BU1		8-1/4	05/15/75	05/15/05	05/15-11/15	4,246	(22)	4,224
				05/15/00 [9]				
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501	.....	1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750	.....	1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753	.....	1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753	.....	1,753
BX5		7-5/8	02/15/77	02/15/07	02/15-08/15	4,249	(15)	4,234
				02/15/02 [9]				
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759	.....	1,759
BZ0		7-7/8	11/15/77	11/15/07	05/15-11/15	1,495	.....	1,495
				11/15/02 [9]				
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753	.....	2,753
DC9		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007	.....	3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249	.....	3,249
CC0		8-3/8	08/15/78	08/15/08	02/15-08/15	2,103	.....	2,103
				08/15/03 [9]				
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501	.....	3,501
CE6		8-3/4	11/15/78	11/15/08	05/15-11/15	5,230	.....	5,230
				11/15/03 [9]				
DG0		11-7/8	10/05/83	11/15/03	05/15-11/15	7,260	.....	7,260
CG1		9-1/8	05/15/79	05/15/09	05/15-11/15	4,606	.....	4,606
				05/15/04 [9]				
DH8		12-3/8	04/05/84	05/15/04	05/15-11/15	3,755	.....	3,755
DK1		13-3/4	07/10/84	08/15/04	02/15-08/15	4,000	.....	4,000
CK2		10-3/8	11/15/79	11/15/09	05/15-11/15	4,201	.....	4,201
				11/15/04 [9]				
DM7		11-5/8 [8]	10/30/84	11/15/04	05/15-11/15	8,302	.....	8,302
CM8		11-3/4	02/15/80	02/15/10	02/15-08/15	2,647	(153)	2,494
				02/15/05 [9]				
CP1		10	05/15/80	05/15/10	05/15-11/15	2,987	.....	2,987
				05/15/05 [9]				
DQ8		12 [8]	04/02/85	05/15/05	05/15-11/15	4,261	.....	4,261
DR6		10-3/4 [8]	07/02/85	08/15/05	02/15-08/15	9,270	.....	9,270
CS5		12-3/4	11/17/80	11/15/10	05/15-11/15	4,736	.....	4,736
				11/15/05 [9]				
DU9		9-3/8 [8]	01/15/86	02/15/06	02/15-08/15	4,756	.....	4,756
CV8		13-7/8	05/15/81	05/15/11	05/15-11/15	4,609	.....	4,609
				05/15/06 [9]				
CY2		14	11/16/81	11/15/11	05/15-11/15	4,901	.....	4,901
				11/15/06 [9]				
DB1		10-3/8	11/15/82	11/15/12	05/15-11/15	11,032	.....	11,032
				11/15/07 [9]				

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds--Continued:						
CUSIP: Interest Rate:						
912810 DF2 12	08/15/83	08/15/13 08/15/08 [9]	02/15-08/15	14,755	.....	14,755
DJ4 13-1/4	05/15/84	05/15/14 05/15/09 [9]	05/15-11/15	5,007	.....	5,007
DL9 12-1/2	08/15/84	08/15/14 08/15/09 [9]	02/15-08/15	5,128	.....	5,128
DN5 11-3/4 [8]	11/15/84	11/15/14 11/15/09 [9]	05/15-11/15	6,006	.....	6,006
DP0 11-1/4 [8]	02/15/85	02/15/15	02/15-08/15	12,668	.....	12,668
DS4 10-5/8 [8]	08/15/85	08/15/15	02/15-08/15	7,150	.....	7,150
DT2 9-7/8 [8]	11/15/85	11/15/15	05/15-11/15	6,900	.....	6,900
DV7 9-1/4 [8]	02/15/86	02/15/16	02/15-08/15	7,267	.....	7,267
DW5 7-1/4 [8]	05/15/86	05/15/16	05/15-11/15	18,824	.....	18,824
DX3 7-1/2 [8]	11/15/86	11/15/16	05/15-11/15	18,864	.....	18,864
DY1 8-3/4 [8]	05/15/87	05/15/17	05/15-11/15	18,194	.....	18,194
DZ8 8-7/8 [8]	08/15/87	08/15/17	02/15-08/15	14,017	.....	14,017
EA2 9-1/8 [8]	05/16/88	05/15/18	05/15-11/15	8,709	.....	8,709
EB0 9 [8]	11/22/88	11/15/18	05/15-11/15	9,033	.....	9,033
EC8 8-7/8 [8]	02/15/89	02/15/19	02/15-08/15	19,251	.....	19,251
ED6 8-1/8 [8]	08/15/89	08/15/19	02/15-08/15	20,214	.....	20,214
EE4 8-1/2 [8]	02/15/90	02/15/20	02/15-08/15	10,229	.....	10,229
EF1 8-3/4 [8]	05/15/90	05/15/20	05/15-11/15	10,159	.....	10,159
EG9 8-3/4 [8]	08/15/90	08/15/20	02/15-08/15	21,419	.....	21,419
EH7 7-7/8 [8]	02/15/91	02/15/21	02/15-08/15	11,113	.....	11,113
EJ3 8-1/8 [8]	05/15/91	05/15/21	05/15-11/15	11,959	.....	11,959
EK0 8-1/8 [8]	08/15/91	08/15/21	02/15-08/15	12,163	.....	12,163
EL8 8 [8]	11/15/91	11/15/21	05/15-11/15	32,798	.....	32,798
EM6 7-1/4 [8]	08/17/92	08/15/22	02/15-08/15	10,353	.....	10,353
EN4 7-5/8 [8]	11/16/92	11/15/22	05/15-11/15	10,700	.....	10,700
EP9 7-1/8 [8]	02/16/93	02/15/23	02/15-08/15	18,374	.....	18,374
EQ7 6-1/4 [8]	08/16/93	08/15/23	02/15-08/15	22,909	.....	22,909
ES3 7-1/2 [8]	08/15/94	11/15/24	05/15-11/15	11,470	.....	11,470
ET1 7-5/8 [8]	02/15/95	02/15/25	02/15-08/15	11,725	.....	11,725
EV6 6-7/8 [8]	08/15/95	08/15/25	02/15-08/15	12,602	.....	12,602
EW4 6 [8]	02/15/96	02/15/26	02/15-08/15	12,905	.....	12,905
EX2 6-3/4 [8]	08/15/96	08/15/26	02/15-08/15	10,894	.....	10,894
EY0 6-1/2 [8]	11/15/96	11/15/26	05/15-11/15	11,493	.....	11,493
EZ7 6-5/8 [8]	02/18/97	02/15/27	02/15-08/15	10,456	.....	10,456
FA1 6-3/8 [8]	08/15/97	08/15/27	02/15-08/15	10,736	.....	10,736
FB9 6-1/8 [8]	11/15/97	11/15/27	05/15-11/15	22,519	.....	22,519
FE3 5-1/2 [8]	08/17/98	08/15/28	08/15-02/15	11,776	.....	11,776
Total Treasury Bonds.....	.....	.....	.....	614,872	(4,428)	610,444
Treasury Inflation-Indexed Notes: [7 d]						
CUSIP: Series: Interest Rate:						
912827 3A8 J 3-5/8 [8]	07/15/97	07/15/02	01/15-07/15	17,136	.....	17,136
2M3 A 3-3/8 [8]	02/06/97	01/15/07	01/15-07/15	16,231	.....	16,231
3T7 A 3-5/8 [8]	01/15/98	01/15/08	01/15-07/15	8,496	.....	8,496
Total Treasury Inflation-Indexed Notes.....	.....	.....	.....	41,863	.....	41,863
Treasury Inflation-Indexed Bonds: [7 d]						
CUSIP: Interest Rate:					.....	
912810 FD5 3-5/8 [8]	04/15/98	04/15/28	04/15-10/15	16,960	.....	16,960
Total Treasury Inflation-Indexed Bonds.....	.....	.....	.....	16,960	.....	16,960
Federal Financing Bank.....	Various	Various	Various	15,000	.....	15,000
Total Marketable.....	.....	.....	.....	**3,335,458**	**(4,428)**	**3,331,030**

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Fixed Term certificates (Various interest rates)[11]	Various	Various	Various	*	(*)	*
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A)	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B)	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series	.....	.....	.....	29,995	(*)	29,995
Foreign Series:[d]						
Bills 10/1/98	12/08/97	10/01/98	10/01/98	50	.....	50
Bills 10/15/98	12/08/97	10/15/98	10/15/98	50	.....	50
Bills 11/2/98	03/26/98	11/02/98	11/02/98	175	.....	175
Bills 12/1/98	05/28/98	12/01/98	12/01/98	445	.....	445
Bills 01/14/99	07/16/98	01/14/99	01/14/99	100	.....	100
Zero-coupon Treasury bond[11]	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond[11]	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond[11]	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series	.....	.....	.....	44,983	(9,904)	35,079
R.E.A. Series:						
5% Treasury Certificates of Indebtedness	Various	.....	Semiannually	47	(45)	1
Total R.E.A. Series	.....	.....	.....	47	(45)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates)	Various	.....	At maturity	42,380	(36,468)	5,912
Treasury Time Deposit - Notes (Various rates)	Various	.....	Various	214,812	(79,543)	135,269
Treasury Special Zero's - Notes	Various	.....		300	(285)	15
Treasury Time Deposit - Bonds (Various rates)	Various	.....	Various	31,218	(8,002)	23,216
Treasury Demand Deposit[11]	Various	.....	Daily	612	(593)	19
Total State and Local Government Series	.....	.....	.....	289,322	(124,891)	164,431
United States Savings Securities:						
United States Savings Bonds:[12 d]						
Series E[13]	Various	On demand	At redemption	187,498	(137,950)	49,547
Series EE[13]	Various	On demand	At redemption	194,992	(76,326)	118,666
Series E, EE, and I Unclassified[13]	Various	On demand	At redemption	167	(388)	(221)
Series H	Various	On demand	Semiannually	6,411	(5,255)	1,156
Series HH	Various	On demand	Semiannually	16,308	(4,959)	11,350
Series H and HH Unclassified	Various	On demand	Semiannually	9	(*)	9
Series I[13]	Various	On demand	At redemption	11	(*)	10
Total United States Savings Bonds	.....	.....	.....	405,396	(224,877)	180,519
United States Savings Notes[12 d]	Various	On demand	At redemption	1,163	(937)	225
United States Individual Retirement Bonds[14 d]	Various	On demand	At redemption	79	(65)	14
United States Retirement Plan Bonds[15]	Various	On demand	At redemption	363	(305)	58
Total United States Savings Securities	.....	.....	.....	407,000	(226,184)	180,816

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement	1,680	(12)	1,668
Airport and Airway Trust Fund	10,602	(2,053)	8,550
Albanian Claims Fund, Treasury Department	1	.....	1
Aquatic Resources Trust Fund	1,588	(570)	1,018
Armed Forces Retirement Home Trust Fund	125	.....	125
Assessment Funds, Office of the Comptroller of the Currency	309	.....	309
Assets Forfeiture Fund, Justice	455	.....	455
Aviation Insurance Revolving Fund	71	.....	71
Bank Insurance Fund, The	27,625	(180)	27,445
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital	*	.....	*
Bosnia Federation Defense Fund- Saudi Arabia United Arab Emirates, Kuwait, Et. Al., Department of State	62	(9)	52
Capitol Preservation Fund, U.S. Capitol Preservation Commission	27	.....	27
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation	7	.....	7
Civil Service Retirement and Disability Fund, Office of Personnel Management	509,046	(78,451)	430,595
Claims Court Judges Retirement Fund	6	.....	6
Coast Guard General Gift Fund	2	.....	2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs	2	.....	2
Commissary Funds, Federal Prisons	94	.....	94
Community Development Credit Union Revolving Fund, National Credit Union Administration	1	.....	1
Conditional Gift Fund, General, Department of State	3	.....	3
Contributions, American Battle Monuments Commission	9	.....	9
Cooperative Fund (Papago), Bureau of Indian Affairs	37	(7)	31
Court of Veterans Appeals Retirement Fund	4	.....	4
Defense Cooperation Account, Defense	1	.....	1
Department of Defense, Education Benefits Fund	559	.....	559
Department of Defense Military Retirement Fund	145,968	(12,125)	133,843
Department of the Air Force General Gift Fund	1	(*)	1
Department of the Army General Gift Fund	1	.....	1
Department of the Navy General Gift Fund	1	.....	1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs	9	.....	9
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service	1,680	.....	1,680
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service	76	.....	76
District of Columbia Judicial Retirement and Survivors' Annuity Fund	5	.....	5
Eisenhower Exchange Fellowship Program Trust Fund	14	(6)	8
Employees' Health Benefits Fund, Office of Personnel Management	8,986	(2,722)	6,263
Employees' Life Insurance Fund, Office of Personnel Management	19,377	.....	19,377
Endeavor Teacher Fellowship Trust Fund	*	.....	*
Escrow Account, National Labor Relations Board	14	.....	14
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs	1	.....	1
Esther Cattell Schmitt Gift Fund, Treasury	*	.....	*
Exchange Stabilization Fund, Office of the Secretary, Treasury	15,981	.....	15,981
Export-Import Bank of the United States, Liquidating Account	530	(2)	528
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	1,316	.....	1,316
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service	417	.....	417
Federal Disability Insurance Trust Fund	92,552	(15,606)	76,947
Federal Hospital Insurance Trust Fund	137,272	(19,022)	118,250
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development	150	.....	150
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development	6	(*)	6
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development	18	.....	18
FHA - Liquidating Account, Housing and Urban Development	14,344	.....	14,344
Federal Old-Age and Survivors Insurance Trust Fund	740,860	(87,579)	653,282
Federal Ship Financing Escrow Fund, Maritime Administration	329	(58)	271
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration	27	(13)	13
Federal Ship Financing Fund, Revolving Fund, Maritime Administration	45	.....	45

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Federal Supplemental District of Columbia Pension Fund	356	.....	356
Federal Supplementary Medical Insurance Trust Fund	65,782	(26,280)	39,502
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration	1	.....	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration	1	.....	1
Foreign Service Retirement and Disability Fund	9,694	(143)	9,550
FSLIC Resollution Fund, The	2,087	.....	2,087
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs	*	.....	*
General Post Fund, National Homes, Department of Veterans Affairs	45	.....	45
German Democratic Republic Settlement Fund	8	.....	8
Gifts and Bequests, Office of the Secretary, Department of Transportation	*	.....	*
Gifts and Bequests, Treasury	*	.....	*
Gifts and Donations, National Endowment of the Arts	*	.....	*
Gifts, Central Intelligence Agency	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development	5,573	(123)	5,449
Harbor Maintenance Trust Fund	1,275	.....	1,275
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation	57	(1)	55
Hazardous Sustance Superfund	5,296	.....	5,296
Highway Trust Fund	51,336	(33,411)	17,926
Indian Tribal Funds, Bureau of Indian Affairs	374	(12)	361
Individual Indian Money, Bureau of Indian Affairs	64	(24)	40
Inland Waterways Trust Fund	346	.....	346
Iranian Claims Settlement Fund, Treasury Department	*	.....	*
Israeli Arab Scholarship Program, United States Information Agency	5	(*)	4
James Madison Memorial Fellowship Foundation Trust Fund	40	.....	40
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission	16	.....	16
John C. Stennis Center for Public Service Training and Development	9	(*)	9
Judicial Officers Retirement Fund	101	.....	101
Judicial Survivors Annuities Fund	305	(13)	291
Kennedy Center Revenue Bond Sinking Fund	4	(*)	4
Leaking Underground Storage Tank Trust Fund	1,262	(28)	1,234
Library of Congress Gift Fund	5	.....	5
Library of Congress Trust Fund	23	.....	23
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund	24	.....	24
National Archives Gift Fund, National Archives and Records Administration	3	.....	3
National Archives Trust Fund, National Archives and Records Administration	14	.....	14
National Credit Union Share Insurance Fund	3,878	.....	3,878
National Institutes of Health Conditional Gift Fund	*	.....	*
National Institutes of Health Unconditional Gift Fund	10	(1)	9
National Security Education Trust Fund	52	.....	52
National Service Life Insurance Fund, Department of Veterans Affairs	12,265	(257)	12,008
National Service Trust, Corporation for National and Community Services	348	(8)	341
Native American Institutions Endowment Fund	14	.....	14
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior	52	(*)	52
Nuclear Waste Disposal Fund, Department of Energy	11,349	(179)	11,169
Office of Naval Records and History Fund	1	.....	1
Oil Spill Liability Trust Fund	1,119	(*)	1,119
Oliver Wendell Holmes Devise Fund, Library of Congress	*	.....	*
Operating Fund, National Credit Union Administration	26	.....	26
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs	17	.....	17
Overseas Private Investment Corporation	35	.....	35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account	2,932	(125)	2,807
Panama Canal Commission Compensation Fund	89	(10)	79
Panama Canal Commission Dissolution Fund	6	.....	6
Patients Benefit Fund, National Institutes of Health	1	.....	1
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy	289	.....	289
Payments to Copyright Owners, Copyright Office, Library of Congress	705	.....	705
Pension Benefit Guaranty Corporation	15,381	(6,684)	8,697

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Postal Service Fund	1,000	.....	1,000
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs	22	(*)	22
Preservation, Birthplace of Abraham Lincoln, National Park Service	*	.....	*
Prison Industries Fund, Department of Justice	62	.....	62
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury	160	.....	160
Public Health Service Conditional Gift Fund, Health Resources and Services Administration	3	.....	3
Railroad Retirement Account	27,711	(7,947)	19,764
Railroad Retirement Supplemental Account	50	(7)	43
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor	50	.....	50
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor	5	.....	5
Reregistration and Expedited Processing Fund, Environmental Protection Agency	10	.....	10
Reserve Mobilization Income Insurance Fund, Defense	21	.....	21
Retired Employees' Health Benefits Fund, Office of Personnel Management	2	.....	2
Revolving Fund for Administrative Expenses, Farm Credit Administration	17	.....	17
Saving Association Insurance Fund, The	9,602	.....	9,602
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration	16	.....	16
Seized Assets Fund, Justice	659	.....	659
Servicemen's Group Life Insurance Fund	4	.....	4
Smithsonian Endowment Fund, Smithsonian Institution	1	.....	1
Social Security Equivalent Benefit Account, Railroad Retirement Board	2,430	(426)	2,003
Special Investment Account	900	.....	900
Suspense, United States Customs Service	344	.....	344
Tax Court Judges Survivors Annuity Fund	7	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board	26,468	.....	26,468
Treasury Deposit Funds	91	(19)	71
Treasury Forfeiture Fund	248	.....	248
Tribal Economic Recovery Funds, Bureau of Indian Affairs	41	(3)	38
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund	62	(1)	61
Unconditional Gift Fund, State	*	.....	*
Unemployment Trust Fund	76,393	(5,794)	70,598
United States Government Life Insurance Fund, Department of Veterans Affairs	89	(3)	86
United States Naval Academy General Gift Fund	6	(*)	6
United States Naval Academy Museum Fund	2	.....	2
United States Trustee System Fund, Justice	106	.....	106
Uranium Enrichment and Decommissioning Fund, Department of Energy	1,280	.....	1,280
Utah Reclamation Mitigation and Conservation Account, Interior	78	.....	78
Vaccine Injury Compensation Trust Fund	1,285	.....	1,285
Veterans Reopened Insurance Fund	526	(11)	516
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs	1,658	(30)	1,628
Vietnam Claims Fund, Financial Management Service	*	.....	*
Voluntary Separation Incentive Fund, Defense	873	.....	873
Wage And Hour And Public Contracts Restitution Fund, Labor	7	.....	7
War-Risk Insurance Revolving Fund, Maritime Administration	27	.....	27
Total Government Account Series	2,077,290	(299,961)	1,777,329
Total Nonmarketable	**2,848,637**	**(660,986)**	**2,187,651**
Total Interest-bearing Debt	**6,184,095**	**(665,414)**	**5,518,681**
Noninterest-bearing Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes [16]			270
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement [17]			65
Silver Certificates (Act of June 24, 1967) [18]			186
Other			11
Total Not Subject to the Statutory Debt Limit			532
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds [b e]			1,669
United States Savings Stamps			45
Matured Treasury Bonds, at various interest rates			48
Matured Treasury Notes, at various interest rates			67
Matured United States Savings Bonds			5,096
Matured United States Savings Notes			48
Other			7
Total Subject to the Statutory Debt Limit			6,980
Total Noninterest-bearing Debt			**7,512**
Total Public Debt Outstanding			**5,526,193**

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, SEPTEMBER 30, 1998

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable [19]	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM	Various	Various	01/01 - 07/01	Various	164
Special Risk Insurance Fund:					
Debentures, Series PP	Various	Various	01/01 - 07/01	6-7/8	1
Total Unmatured debt	.....	.....	.....	.....	166
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal	.....	.....	.....	.....	1
Interest	.....	.....	.....	.....	*
Total Matured debt	.....	.....	.....	.....	1
Total	.....	.....	.....	.....	166

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1998 [20]		Fiscal Year 1997 Total
AUGUST	Fiscal Year to Date	
$61,252.78	$1,371,094.69	$955,897.15

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, SEPTEMBER 30, 1998

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month [21]
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Bonds:						
CUSIP: Interest Rate:						
912810 DM7 11-5/8	912803 AB9	11/15/04	8,301,806	4,647,406	3,654,400	340,800
DQ8 12	AD5	05/15/05	4,260,758	2,409,108	1,851,650	217,300
DR6 10-3/4	AG8	08/15/05	9,269,713	7,033,713	2,236,000	127,200
DU9 9-3/8	AJ2	02/15/06	4,755,916	4,747,916	8,000	0
DN5 [9] 11-3/4	912800 AA7	11/15/14	6,005,584	2,469,584	3,536,000	419,200
DP0 11-1/4	912803 AA1	02/15/15	12,667,799	10,990,679	1,677,120	572,480
DS4 10-5/8	AC7	08/15/15	7,149,916	6,988,316	161,600	446,400
DT2 9-7/8	AE3	11/15/15	6,899,859	5,115,859	1,784,000	1,561,600
DV7 9-1/4	AF0	02/15/16	7,266,854	7,058,054	208,800	0
DW5 7-1/4	AH6	05/15/16	18,823,551	18,310,751	512,800	0
DX3 7-1/2	AK9	11/15/16	18,864,448	18,086,128	778,320	122,640
DY1 8-3/4	AL7	05/15/17	18,194,169	8,263,769	9,930,400	1,008,640
DZ8 8-7/8	AM5	08/15/17	14,016,858	8,842,458	5,174,400	444,800
EA2 9-1/8	AN3	05/15/18	8,708,639	2,694,239	6,014,400	24,000
EB0 9	AP8	11/15/18	9,032,870	2,066,070	6,966,800	75,000
EC8 8-7/8	AQ6	02/15/19	19,250,798	5,242,798	14,008,000	556,800
ED6 8-1/8	AR4	08/15/19	20,213,832	18,614,152	1,599,680	754,560
EE4 8-1/2	AS2	02/15/20	10,228,868	6,006,868	4,222,000	544,800
EF1 8-3/4	AT0	05/15/20	10,158,883	2,793,443	7,365,440	280,320
EG9 8-3/4	AU7	08/15/20	21,418,606	5,079,566	16,339,040	505,280
EH7 7-7/8	AV5	02/15/21	11,113,373	10,098,973	1,014,400	4,800
EJ3 8-1/8	AW3	05/15/21	11,958,888	5,506,408	6,452,480	581,760
EK0 8-1/8	AX1	08/15/21	12,163,482	8,474,522	3,688,960	580,160
EL8 8	AY9	11/15/21	32,798,394	11,061,169	21,737,225	876,650
EM6 7-1/4	AZ6	08/15/22	10,352,790	8,880,790	1,472,000	416,000
EN4 7-5/8	BA0	11/15/22	10,699,626	2,923,626	7,776,000	30,400
EP9 7-1/8	BB8	02/15/23	18,374,361	11,353,561	7,020,800	179,200
EQ7 6-1/4	BC6	08/15/23	22,909,044	19,000,276	3,908,768	414,368
ES3 7-1/2	BD4	11/15/24	11,469,662	2,677,662	8,792,000	463,120
ET1 7-5/8	BE2	02/15/25	11,725,170	3,096,370	8,628,800	632,000
EV6 6-7/8	BF9	08/15/25	12,602,007	9,300,247	3,301,760	133,440
EW4 6	BG7	02/15/26	12,904,916	12,684,616	220,300	383,100
EX2 6-3/4	BH5	08/15/26	10,893,818	9,494,618	1,399,200	288,000
EY0 6-1/2	BJ1	11/15/26	11,493,177	10,531,577	961,600	38,800
EZ7 6-5/8	BK8	02/15/27	10,456,071	8,424,071	2,032,000	148,800
FA1 6-3/8	BL6	08/15/27	10,735,756	10,404,556	331,200	33,600
FB9 6-1/8	BM4	11/15/27	22,518,539	22,427,339	91,200	0
FE3 5-1/2	BP7	08/15/28	11,776,201	11,776,201	0	0
Total Treasury Bonds.....			492,435,002	325,577,459	166,857,543	13,206,018

Loan Description			Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month [21]
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 WW8	D	8-7/8	912820 AQ0	11/15/98	9,902,875	4,894,875	5,008,000	89,600
XE7	A	8-7/8	AR8	02/15/99	9,719,623	6,306,823	3,412,800	107,200
XN7	B	9-1/8	AS6	05/15/99	10,047,103	5,008,703	5,038,400	44,800
XW7	C	8	AT4	08/15/99	10,163,644	5,799,769	4,363,875	115,000
3H3	AK	5-3/4	CB1	09/30/99	17,487,287	17,269,687	217,600	0
3K6	AL	5-5/8	CD7	10/31/99	16,823,947	16,604,747	219,200	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	6,596,360	4,177,600	41,600
3P5	AM	5-5/8	CG0	11/30/99	17,051,198	16,865,598	185,600	0
3R1	AN	5-5/8	CJ4	12/31/99	16,747,060	16,647,860	99,200	0
3U4	Y	5-3/8	CM7	01/31/00	17,502,026	17,502,026	0	0
YN6	A	8-1/2	AV9	02/15/00	10,673,033	7,705,433	2,967,600	47,600
3Y6	Z	5-1/2	CR6	02/29/00	17,776,125	17,776,125	0	0
4A7	AB	5-1/2	CT2	03/31/00	17,206,376	17,206,376	0	0
4C3	AC	5-5/8	CV7	04/30/00	15,633,855	15,633,855	0	0
YW6	B	8-7/8	AW7	05/15/00	10,496,230	5,229,030	5,267,200	14,400
4G4	AD	5-1/2	CZ8	05/31/00	16,580,032	16,580,032	0	0
4J8	AE	5-3/8	DB0	06/30/00	14,939,057	14,939,057	0	0
4M1	AF	5-3/8	DD6	07/31/00	18,683,295	18,683,295	0	0
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	7,182,886	3,897,760	63,200
4Q2	AG	5-1/8	DF1	08/31/00	20,028,533	20,028,533	0	0
4R0	AH	4-1/2	DG9	09/30/00	19,268,785	19,268,785	0	0
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	6,955,682	4,564,000	34,800
3M2	X	5-3/4	CF2	11/15/00	16,036,088	15,985,688	50,400	0
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	7,699,202	3,613,600	4,800
3W0	S	5-3/8	CP0	02/15/01	15,367,153	15,367,153	0	0
A85	B	8	BA4	05/15/01	12,398,083	8,503,508	3,894,575	152,050
4E9	T	5-5/8	CX3	05/15/01	12,873,752	12,873,752	0	0
B92	C	7-7/8	BB2	08/15/01	12,339,185	9,027,185	3,312,000	44,800
D25	D	7-1/2	BC0	11/15/01	24,226,102	19,364,742	4,861,360	207,600
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,412,397	2,302,000	55,600
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,310,215	1,548,800	51,200
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,771,614	35,200	0
3L4	N	5-3/4	CE5	10/31/02	11,737,284	11,675,684	61,600	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,919,780	200,800	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	12,052,433	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,640	13,100,640	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	22,925,187	637,504	128,416
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,172,892	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,573,248	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,132,243	0	0
4K5	H	5-3/8	DC8	06/30/03	13,126,779	13,126,779	0	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,547,028	464,000	156,000
4N9	J	5-1/4	DE4	08/15/03	19,852,123	19,852,123	0	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,759,877	195,200	32,000
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,409,172	31,200	124,800
Q88	C	7-1/4	BK2	08/15/04	13,346,467	12,723,267	623,200	0
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,827,554	7,200	6,640
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,205,120	4,800	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,043,294	60,384	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,926,186	32,000	4,800
3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,616,003	20,800	0
3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,583,412	0	0
4F6	C	5-5/8	CY1	05/15/08	27,190,971	27,190,971	0	0
Total Treasury Notes					944,254,725	882,831,107	61,423,618	1,526,906
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	17,136,381	17,136,381	0	0
2M3	A	3-3/8	BV8	01/15/07	16,231,183	16,231,183	0	0
3T7	A	3-5/8	CL9	01/15/08	8,495,566	8,495,566	0	0
Total Inflation-Indexed Notes					41,863,130	41,863,130	0	0
Treasury Inflation-Indexed Bonds:								
CUSIP:		Interest Rate:						
912810 FD5		3-5/8	912803 BN2	04/15/28	16,959,586	16,959,586	0	0
Total Inflation-Indexed Bonds					16,959,586	16,959,586	0	0
Grand Total					1,495,512,444	1,267,231,283	228,281,161	14,732,924

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at http://www.publicdebt.treas.gov. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

* $500 thousand or less.

[1] Computed on true discount basis.

[2] These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

[3] The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

[4] Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

[5] Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to $5,950,000 million.

[6] Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury bill auctions, 13-, 26- and 52- week bills. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

[7] For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

[8] See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

[9] Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

[10] Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

[11] Redeemable on demand.

[12] Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

[13] Redeemable after 6 months from issue date at option of owner.

[14] The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

[15] Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

[16] Excludes $25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

[17] Excludes $29 million National Bank Notes issued prior to July 1, 1929, and $2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

[18] Excludes $200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

[19] All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

[20] The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

[21] Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

[a] All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

[b] Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

[c] The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

[d] Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

[e] These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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